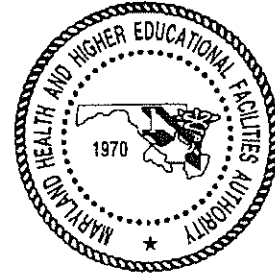


MARYLAND HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY

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AGENDA

Authority Meeting

Tuesday, May 7, 2019, 10:00 A.M.

401 East Pratt Street, 26st Floor Conference Room of McKennon Shelton & Henn LLP
Baltimore, MD 21202

1. Approval of the Minutes of the Regular Meeting of the Authority held on Tuesday, April 2, 2019.

2. Roland Park Place – Consideration of Authorizing the issuance, sale and delivery of the Authority’s Indebtedness (Approximately \$62,000,000)

Roland Park Place has submitted an application to finance Phase 2 of its two-phased repositioning strategy. Phase 2 consists of the construction of a new 8-story building and may also include certain renovations to the campus and existing facilities.

Representatives of Roland Park Place are expected to be in attendance to answer questions.

3. Stone Ridge School – Consideration of Authorizing the issuance, sale and delivery of the Authority’s Indebtedness (Approximately \$44,000,000)

Stone Ridge School has submitted an application to refinance the Authority’s Revenue Bonds, Stone Ridge School, Series 2005 and finance “The School’s Project (the “Project”)”. The Project comprises the design, development, construction and equipping of a 54,000 square foot Student Life Center and other landscape, infrastructure and capital improvements.

Representatives of Stone Ridge School are expected to be in attendance to answer questions.

4. Union Hospital of Cecil County – March 31, 2019 Performance - Update

5. FY2019 Audit – Audit Committee Report - Status Update

6. Community Outreach Initiatives – Update

7. 2019 Legislative Session – Recap/Student Loan Refinancing Study

8. FY 2020 Budget - Introduction

9. Financial Advisor’s Report

10. Executive Director’s Report

11. Executive Session as Needed

12. All Other Matters Which May Come Before the Authority
