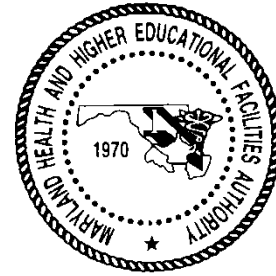


# MARYLAND HEALTH AND HIGHER EDUCATIONAL FACILITIES AUTHORITY

401 E. PRATT STREET, SUITE 1224  
BALTIMORE, MARYLAND 21202  
410-837-6220  
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## AGENDA

*This open meeting will be conducted remotely via conference line:*

*Conference Phone Line – 1-415-655-0001*

*Meeting /Access Code – 793-589-195#*

*Attendee ID (if Prompted) - Press “#”*

*(Dial Back In if Experiencing Connection Issues)*

Authority Meeting

**Tuesday, December 1, 2020, 10:00 A.M.**

**1. Approval of the Minutes of the Regular Meeting of the Authority held on Tuesday, November 10, 2020**

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**2. Adventist HealthCare – Consideration of Authorizing the issuance, sale, and delivery of the Authority’s Indebtedness (Approximately \$75,000,000)**

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Adventist HealthCare has submitted an application to refund, on a current basis, its Series 2014A Bonds that was previously issued through a bank direct placement with Capital One and refund its publicly issued Series 2011A Bonds utilizing a forward delivery bond issue. The plan of finance will achieve debt service savings and reduce bank debt exposure.

Representatives of Adventist HealthCare are expected to be in attendance to answer questions.

**3. TidalHealth – Consideration of an Application Letter (Approximately \$123,000,000)**

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TidalHealth, formerly Peninsula Regional Health System, Inc., has submitted an application to refund the callable maturities (2025-2045) of the Authority’s Revenue Bonds, Peninsula Regional Medical Center Issue, Series 2015 utilizing a taxable note/tax-exempt bond structure (“Cinderella Bond”).

Representatives from TidalHealth are expected to be in attendance to answer questions.

**4. Guest Speaker – Katie Wunderlich, Executive Director of Maryland HSCRC**

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Ms. Wunderlich will provide an overview of Maryland’s unique healthcare reimbursement system, information on the COVID-19 surge and how the HSCRC serves our healthcare institutions.

**5. Financial Advisor’s Report**

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**6. Executive Director’s Report**

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**7. All Other Matters Which May Come Before the Authority**

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