

**MARYLAND HEALTH AND HIGHER  
EDUCATIONAL FACILITIES AUTHORITY**

**NOTICE OF PUBLIC HEARING  
CONCERNING ISSUANCE OF BONDS**

A public hearing will be held at 10:00 a.m. on May 6, 2026, at the offices of Maryland Health and Higher Educational Facilities Authority (the “Authority”), 401 East Pratt Street, Suite 1224, Baltimore, Maryland 21202 by the Authority for the proposed issuance of one or more series of its revenue bonds, notes or other obligations (collectively, the “Bonds”), at one time or from time to time, pursuant to the Maryland Health and Higher Educational Facilities Authority Act.

The purpose of the public hearing is to permit any person to testify orally or in writing concerning the issuance of the Bonds or the location and nature of the facilities to be financed or refinanced with the proceeds of the Bonds.

The Bonds are anticipated to be qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code for a healthcare facility and other expenditures described herein. The proceeds of the Bonds will be loaned by the Authority to Luminis Health Anne Arundel Medical Center, Inc. or its affiliates, each a non-stock, nonprofit Maryland corporation (collectively, the “Institution”), in order to finance or refinance the acquisition, construction, renovation and equipping of healthcare facilities of the Institution, and certain related parties of the Institution, including (without limitation):

(a) (1) The refinancing of all or a portion of the Authority’s Revenue Bond, Luminis Health Issue (2022A) (the “2022A Bond”), the proceeds of which were used to finance or refinance the acquisition, construction, renovation or equipping of healthcare facilities, including (without limitation): the refinancing of all or a portion of the Authority’s Revenue Bonds Anne Arundel Health System Issue, Series 2009B, the proceeds of which were used for the refinancing of all or a portion of (i) the construction of a new approximately 292,600 square foot, eight level patient care building, (ii) miscellaneous renovations to the Institution’s existing facilities, including construction of a helipad atop the existing acute care pavilion, and (iii) the construction of two new parking garages, one a six-level 413 space parking garage and the other an eight-level 1,247 space garage (collectively, the “2009B Project”).

The 2009B Project is located at 2001 Medical Parkway, Annapolis, Maryland 21401. The Institution is the initial legal owner and principal user of the 2009B Project.

(2) the refinancing of all or a portion of the Authority’s Revenue Bonds Anne Arundel Health System Issue, Series 2017A, the proceeds of which were used to finance or refinance all or a portion of the acquisition, construction, renovation or equipping of healthcare facilities, including (without limitation): the refinancing of all or a portion of the Authority’s Revenue Bonds Anne Arundel Health System Issue, Series 2010, the proceeds of which were used for the refinancing of all or a portion of:

(A) the construction of an approximately 430-space addition to the acute care pavilion parking garage;

(B) the refinancing of the Authority's Revenue Bonds, Anne Arundel Health System Issue, Series 2004B, the proceeds of which were used for a portion of:

(i) (I) construction of a one-story addition to the existing Clatanoff Pavilion at the western end of the hospital complex, containing approximately 20,000 gross square feet of space to provide additional patient care, administrative and infrastructure facilities, (II) renovation of approximately 20,500 square feet of space and the addition of approximately 2,700 gross square feet of new space at the first floor level and approximately 300 gross square feet of space the second level in that portion of the existing Donner Pavilion which houses the Cancer Center to support advanced care and treatment of cancer patients, together with new furnishings and equipment for the Cancer Center, (III) acquisition of approximately 21 acres of land located at 1989, 1990 and 1992 Jennifer Road, Annapolis, Maryland and adjacent open space bounded by U.S. 50, Jennifer Road and the access ramp to westbound U.S. 50, through the acquisition of interests in several limited liability companies, and (IV) acquisition and installation of capital equipment and furnishings;

(ii) the refinancing of the Authority's Revenue Bonds, Anne Arundel Medical Center Issue, Series 1993, the proceeds of which were used for the costs of certain projects for the Institution and the refinancing of the Authority's Revenue Bonds, Anne Arundel General Hospital Issue, Series 1988 and the Authority's Revenue Bonds, Anne Arundel General Hospital Issue, Series B, the proceeds of which were used to finance facilities of the Institution, including (without limitation), certain parking facilities, a two-story, approximately 28,000 square foot Ambulatory Surgery Center, a two-story, approximately 39,000 square foot Oncology Center and a six-story hospital building; and

(C) the refinancing of the Master Lease and Sublease Agreement dated as of January 1, 2006 among the Authority, the Institution and Citigroup USA, Inc., the proceeds of which were used for (I) the acquisition of furniture, major moveable equipment, information technology equipment and software, and (II) the acquisition and construction of the acute care pavilion garage, the south campus parking lot, the relocated neonatal intensive care and pediatric units and the pain management/rapid admissions unit and the Sajak blood draw unit (collectively, the "2017A AAHS Project").

The 2017A AAHS Project is located at the addresses listed above and at 2001 Medical Parkway, Annapolis, Maryland 21401. The Institution is the initial legal owner and principal user of the 2017A AAHS Project.

(3) The refinancing of all or a portion of the Authority's Revenue Bonds, Doctors Community Hospital Issue, Series 2017A, the proceeds of which were used to finance or refinance the acquisition, construction, renovation or equipping of healthcare facilities, including (without limitation): refunding all of the Authority's Revenue Bonds, Doctors Community Hospital Issue, Series 2010, the proceeds of which were loaned by the Authority to the Luminis Health Doctors

Community Hospital, Inc. (f/k/a Doctors Hospital, Inc.) (“Doctors Hospital”) to finance or refinance the acquisition, construction, renovation or equipping of healthcare facilities, including (without limitation) financing and refinancing of (A) the Authority’s Revenue Bonds, Doctors Community Hospital Issue, Series 2008, the proceeds of which were used for (i) the construction of a new approximately 90,000 square foot, six-story clinical/patient tower addition to the east side of the Institution’s existing building which houses 90 private beds, (ii) the internal renovation of the Institution’s existing third, fourth and fifth-floor medical surgical units to provide clinical services and the conversion of the existing semi-private rooms to private rooms, (iii) an approximately 6,400 square foot expansion of the Emergency Department, and (iv) the acquisition of capital equipment; and (B) (i) the paving and improvement of an approximately 150 space surface parking lot, and (ii) miscellaneous internal renovations and capital equipment acquisitions (collectively, the “2017A Project”).

The 2017A Project is located on the Doctors Hospital campus at 8118 and 8200 Good Luck Road, Lanham, Maryland 20706. Doctors Hospital is the initial legal owner and principal user of the 2017A Project.

The items described in paragraphs (a) (1), (2), and (3) are collectively referred to herein as the “Refinancing Project.” The Refinancing Project is and will be located at the addresses set forth above.

The maximum aggregate principal amount of the Bonds issued with respect to the Refinancing Project will not exceed \$175,000,000 (\$63,000,000 with respect to the 2009B Project, \$43,000,000 with respect to the 2017A AAHS Project and \$64,000,000 with respect to the 2017A Project).

(b) The financing and refinancing of certain capital expenditures of the Institution including (without limitation):

(1) the acquisition, construction, expansion, renovation or equipping on the Doctors Hospital campus located at 8100, 8116, 8118, 8120, and 8200 Good Luck Road, Lanham, Maryland 20706 , including (without limitation): the development and construction of a Women’s Health Pavilion, lab renovations, operating, emergency department, and inpatient room renovations, site development, utility improvements, elevator replacement, roofing improvements, boiler replacement, communication and technology improvements and other related facility and enhancements on the Doctors Hospital campus together with all infrastructure improvements, relocations and modifications and all other work, materials, equipment and appurtenances necessary therefor or related to and the acquisition of capital equipment;

(2) the acquisition, construction, expansion, renovation or equipping on the Institution’s campus located at 2000, 2001, 2002, and 2003 Medical Parkway, Annapolis, Maryland 21401, including (without limitation): the construction and equipping of operating room enhancements and other related equipment, roofing improvements, operating and inpatient room renovations, internal hallway configuration and

communication and technology improvements utility improvements, garage repairs, as well as reconfigurations in other clinical areas and other improvements, relocations and/or other modifications and appurtenances necessary therefor or related thereto and the acquisition of capital equipment; and

(3) the acquisition, construction, expansion, renovation or equipping at Luminis Health Imaging, Inc.'s ("Imaging") locations at 1106 Annapolis Road, Odenton, MD 21113, 1630 Main Street, Chester, MD 21619, 28438 Marlboro Avenue, Easton, MD 21601, 4175 N. Hanson Court, Bowie, MD 20716, 8116 Good Luck Road, Lanham, Maryland 20706, including (without limitation): the acquisition of equipment and technology together with all infrastructure improvements, relocations and modifications and all other work, materials, equipment and appurtenances necessary therefor or related to (collectively, the "2026 Project").

The Institution, Doctors Hospital and Imaging are and will be the initial legal owner and the principal user of the 2026 Project. The 2026 Project is and will be located at the addresses set forth above. The maximum aggregate principal amount of the Bonds issued with respect to the 2026 Project will not exceed \$275,000,000.

(c) The payment of issuance costs in connection with the Bonds, including certain costs associated with credit enhancement for the Bonds.

The items described in paragraphs (a), (b) and (c) are collectively referred to herein as the "Project". The Project may also include other capital expenditures and the costs of issuing the Bonds and includes land or interests in land, buildings, structures, machinery, equipment, furnishings or other real or personal property located on the same sites as the Project.

The maximum aggregate principal amount of the Bonds issued with respect to the Project will not exceed \$450,000,000. The Bonds will be issued pursuant to a plan of financing for the Project that may entail the financing or refinancing from time to time by the Bonds including the financing and refinancing of the Bonds. Because of the possible inclusion of original issue discount bonds (some of which may be capital appreciation bonds) the total amount of Bonds payable at maturity may exceed the initial stated principal amount of the Bonds.

The public hearing will be held to meet the requirements imposed by Section 147(f) of the Internal Revenue Code to the extent applicable to the Bonds. For additional information or to submit written testimony, contact the Executive Director of the Authority at the address set forth above or at 410.837.6220.